



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

(1) First and Final Account and Report of Administrator and (2) Petition for Allowance of Ordinary Commissions and Fees [Prob. C. 9202; 10800; 10810; 10951; 11600]

DOD: 08/18/07		PUBLIC ADMINISTRATOR , Administrator, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
		Accounting period: 01/29/08 – 08/29/13	
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.	Accounting - \$206,264.82	
<input checked="" type="checkbox"/>	Verified	Beginning POH - \$203,000.00	
<input checked="" type="checkbox"/>	Inventory	Ending POH - \$339.39	
<input checked="" type="checkbox"/>	PTC	Administrator - \$169.70 (less than statutory)	
<input checked="" type="checkbox"/>	Not.Cred.	Attorney - \$169.69 (less than statutory)	
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail	w/	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters	01/30/08	
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input checked="" type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input checked="" type="checkbox"/>	FTB Notice		
			Reviewed by: JF
			Reviewed on: 10/25/13
			Updates:
			Recommendation: SUBMITTED
			File 1 – Taylor

Atty Kruthers, Heather H. (for Public Administrator – Petitioner)

(1) First and Final Account and Report of Administrator and (2) Petition for Allowance of Ordinary and Extraordinary Commissions and Fees and (3) for Distribution [Prob. C. 9202; 10800; 10810; 10951; 11600]

DOD: 01/08/09		PUBLIC ADMINISTRATOR , Successor Administrator, is Petitioner.	NEEDS/PROBLEMS/COMMENTS: 1. The Public Administrator was appointed as successor administrator on 01/15/13 upon the resignation of the previous Administrator (James L. Elder). The Petition does not address statutory compensation to the previous administrator or his attorney. Note: The former administrator's attorney, Manuel Vierra, filed a Motion to be Relieved as Counsel that was granted on 12/11/12. Note: It is noted that the Notice of Hearing was sent to James L. Elder was sent notice of this hearing, but Manuel Vierra was not.
		Account period: 01/31/13 – 08/30/13	
Cont. from		Accounting - \$145,037.86	
<input type="checkbox"/>	Aff.Sub.Wit.	Beginning POH - \$139,323.45	
<input checked="" type="checkbox"/>	Verified	Ending POH - \$26,802.27	
<input checked="" type="checkbox"/>	Inventory	(all cash)	
<input checked="" type="checkbox"/>	PTC	Administrator - \$1,901.52	
<input checked="" type="checkbox"/>	Not.Cred.	(statutory)	
<input checked="" type="checkbox"/>	Notice of Hrg	Administrator x/o - \$1,248.00	
<input checked="" type="checkbox"/>	Aff.Mail	(for sale of real property and preparation of tax returns)	
	Aff.Pub.		
	Sp.Ntc.	Attorney - \$1,901.52	
	Pers.Serv.	(statutory)	
	Conf. Screen	Bond Fee - \$189.70 (ok)	
	Letters 01/31/13	Costs - \$486.00	
	Duties/Supp	(Certified copies and filing fees)	
	Objections	Distribution, pursuant to decedent's will, is to:	
	Video Receipt		
	CI Report		
<input checked="" type="checkbox"/>	9202	Fresno State University Foundation	
<input checked="" type="checkbox"/>	Order	- \$21,075.53	
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
<input checked="" type="checkbox"/>	FTB Notice		
			Reviewed by: JF
			Reviewed on: 10/25/13
			Updates:
			Recommendation:
			File 2 – Jaquay

5 Betty L. Hays (Estate)**Case No. 12CEPR00685****Atty Karby, Michael G. (of Dinuba, for Loomis Michael Nathan Hayes – Executor)**

(1) First and Final Account and Report of Executor and (2) Petition for Its Settlement, Payment of Executor's Commission, (3) Payment and Allowance of Statutory Attorney's Fees Reimbursement of (4) Costs of Administration Advanced by Executor, (5) Reimbursement of Costs of Administration Advanced by Attorneys; (6) Request for Reserve for Closing Costs, and Petition for (7) Final Distribution

DOD: 4-25-12		LOOMIS MICHAEL NATHAN HAYS,	NEEDS/PROBLEMS/COMMENTS: 1. Petitioner does not state whether notice was given to Franchise Tax Board pursuant to Probate Code §9202(c).
		Surviving Spouse and Executor with Full IAEA without bond, is Petitioner.	
		Account period: 9-27-12 through 7-10-13	
	Aff.Sub.Wit.	Accounting: \$241,850.84	
✓	Verified	Beginning POH: \$237,286.39	
✓	Inventory	Ending POH: \$241,850.84	
✓	PTC	(\$24,850.84 is cash)	
✓	Not.Cred.	Executor (Statutory): \$7,837.01	
✓	Notice of Hrg	Reimbursement to Executor for costs of administration advanced: \$2,326.07	
✓	Aff.Mail	(maintenance and preservation of estate assets in connection with the estate real property, as described)	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen	Attorney (Statutory): \$7,837.01	
✓	Letters	Costs: \$1,267.50 (filing, appraisal, publication, certified letters, recording)	
	Duties/Supp	Reserve: \$2,000.00	
	Objections		
	Video Receipt		
	CI Report	Distribution pursuant to Decedent's will and Agreement Among Heirs:	
✓	9202	Ernest L. Clark: \$1,791.62 plus real property as set forth in petition, certain real property subject to a life estate for Loomis Michael Nathan Hays	
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice	Kimberly D. Clark: \$1,791.62 \$1,791.62 plus real property as set forth in petition, certain real property subject to a life estate for Loomis Michael Nathan Hays	

Reviewed by: skc
Reviewed on: 10-25-13
Updates:
Recommendation:
File 5 – Hays

Atty Erlach, Mara M. (for Administrator Katrina Best Kendall)

Atty Best, Yvette R. (pro per Petitioner)

Petition for Letters of Administration; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

		<p>YVETTE BEST is petitioner and requests appointment as Administrator without bond.</p> <p>Full IAEA - not published for</p> <p>Decedent died intestate.</p> <p>Residence: Sanger Publication: Need</p> <p>Estimated value of the estate:</p> <table> <tr> <td>Personal property</td> <td>-</td> <td>\$248,000.00</td> </tr> <tr> <td>Real property</td> <td>-</td> <td>\$240,000.00</td> </tr> <tr> <td>Total</td> <td>-</td> <td>\$488,000.00</td> </tr> </table> <p>Probate Referee: Rick Smith</p>	Personal property	-	\$248,000.00	Real property	-	\$240,000.00	Total	-	\$488,000.00	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Katrina Best Kendall was appointed as Administrator of the estate on 11/26/12. Therefore, there is no vacancy.</p>
Personal property	-		\$248,000.00									
Real property	-		\$240,000.00									
Total	-		\$488,000.00									
Cont. from 092613												
<input type="checkbox"/>	Aff.Sub.Wit.											
<input type="checkbox"/>	Verified											
<input type="checkbox"/>	Inventory											
<input type="checkbox"/>	PTC											
<input type="checkbox"/>	Not.Cred.											
<input type="checkbox"/>	Notice of Hrg											
<input type="checkbox"/>	Aff.Mail											
<input type="checkbox"/>	Aff.Pub.											
<input type="checkbox"/>	Sp.Ntc.											
<input type="checkbox"/>	Pers.Serv.											
<input type="checkbox"/>	Conf. Screen											
<input type="checkbox"/>	Letters											
<input type="checkbox"/>	Duties/Supp											
<input type="checkbox"/>	Objections											
<input type="checkbox"/>	Video Receipt											
<input type="checkbox"/>	CI Report											
<input type="checkbox"/>	9202											
<input type="checkbox"/>	Order											
<input type="checkbox"/>	Aff. Posting											
<input type="checkbox"/>	Status Rpt											
<input type="checkbox"/>	UCCJEA											
<input type="checkbox"/>	Citation											
<input type="checkbox"/>	FTB Notice											
		<p>Reviewed by: KT</p> <p>Reviewed on: 10/25/13</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 6 - Best</p>										

Petition for Appointment of Probate Conservator of the Person (Prob. C. 1820, 1821, 2680-2682)

Age: 84		TEMP EXPIRES 9-18-13	NEEDS/PROBLEMS/ COMMENTS:
		STANLEY GREENBERG and CHERYL TAYLOR,	<u>Court Investigator advised rights on 3-19-13</u>
		Son and Daughter, are Petitioners and request appointment as Co-Conservators of the Person with medical consent powers and dementia medication and placement powers.	
Cont. from 032813, 052313, 080113, 091813		Voting rights affected	<u>Voting rights are affected - Need minute order.</u>
<input type="checkbox"/>	Aff.Sub.Wit.		<u>Note:</u> Petitioners, relatives, and attorneys Bagdasarian (for Petitioners) and Sanoian (for the proposed Conservatee) have met in mediation and reached agreement, in part, that conservatorship is in the proposed conservatee's best interest, but agreed to mediate further. Agreements dated 3-5-13 and 5-6-13 are in the file for reference.
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		<u>Note:</u> The 5-6-13 agreement indicated further mediation on 7-22-13; however, nothing further has been received.
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail	W	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input checked="" type="checkbox"/>	Pers.Serv.	W	
<input checked="" type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input checked="" type="checkbox"/>	Video Receipt		
<input checked="" type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input checked="" type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		A second Capacity Declaration was filed 6-24-13.	
		Petitioners state their mother suffers from advanced Alzheimer's Disease and dementia. She resides at a care facility in Fresno. Petitioners are agents under a Power of Attorney dated 12-5-06 and an Advance Health Care Directive dated 12-5-06. Two of the conservatee's other three children, Michele Torres of Gilroy and Nadine Walker of Fresno, claim the care the Conservatee is receiving at her current placement, Serenity Living Care, Inc., is not satisfactory and have threatened to remove her to a residence or some other facility. Petitioners have been made aware from speaking with their mother and staff that while the proposed Conservatee shows an interest in knowing about her personal residence, if she is moved, she may become very confused and agitated. The Conservatee is the settlor of a living trust in which her assets are located. Petitioner Stanley Greenberg is the trustee. Petitioners do not believe any movement is in the proposed conservatee's best interest and request upon appointment to obtain authorization to keep her in a living arrangement suited for her condition.	
		Court Investigator Jennifer Young filed a report on 3-19-13.	
			Reviewed by: skc
			Reviewed on: 10-24-13
			Updates:
			Recommendation:
			File 7 - Greenberg

DOD: 11/14/12		BERNICE BALLESTEROZ , spouse and Administrator with Full IAEA without bond, is Petitioner. Accounting is waived. I&A - \$281,849.95 POH - \$287,451.44 Petitioner states she is the sole beneficiary of the estate [the other beneficiary assigned his interest in the estate to petitioner]. The IRS has filed a creditor's claim in the amount of \$65,018.78. After accounting for the creditor's claim there will be a net balance in the estate of \$222,432.70. 50% of which would be \$111,216.35. Petitioner requests authority to make a preliminary distribution to herself of \$100,000.00.	NEEDS/PROBLEMS/COMMENTS:	
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input checked="" type="checkbox"/>	Inventory			
<input checked="" type="checkbox"/>	PTC			
<input checked="" type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			W/
	Aff.Pub.			
<input checked="" type="checkbox"/>	Sp.Ntc.			W/
	Pers.Serv.			
	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			4/11/13
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
<input checked="" type="checkbox"/>	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
<input checked="" type="checkbox"/>	FTB Notice			
			Reviewed by: KT	
			Reviewed on: 10/25/13	
			Updates:	
			Recommendation:	
			File 8 – Ballesteroz	

Atty Kruthers, Heather H (for Petitioner/Public Guardian)

Atty Sanoian, Joanne (Court Appointed for Conservatee)

(1) First and Final Account and Report of Conservator; (2) Petition for Allowance of Compensation to Conservator and his Attorney and (3) Distribution [Prob. C. 1861; 2620; 2623; 2630; 2942]

			PUBLIC GUARDIAN , Temporary Conservator, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
			Account period: 5/28/13 – 8/8/13	
Cont. from				
	Aff.Sub.Wit.		Accounting - \$47,330.52	
✓	Verified		Beginning POH - \$0	
	Inventory		Ending POH - \$29,994.47	
	PTC		Conservator - \$8,894.20	
	Not.Cred.		(76.68 Deputy hours @ \$96/hr and 20.17 Staff hours @ \$76/hr)	
✓	Notice of Hrg		Attorney - \$2,000.00	
✓	Aff.Mail	W/	(per Local Rule)	
	Aff.Pub.		Bond fee - \$25.00 (o.k.)	
	Sp.Ntc.			
	Pers.Serv.		Petitioner prays for an Order:	
	Conf. Screen		1. Approving, allowing and settling the first and final account;	
	Letters		2. Authorizing the conservator and attorney fees and commissions;	
	Duties/Supp		3. Payment of the bond fee;	
	Objections		4. Distribution of the remaining property on hand of \$18,101.27 to David Camenson, as Successor Trustee of the Conservatee's Trust.	
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
				Reviewed by: KT
				Reviewed on: 10/25/13
				Updates:
				Recommendation:
				File 9 – Cannon

Age: 15		NO TEMPORARY REQUESTED		NEEDS/PROBLEMS/COMMENTS:	
		JESSICA PICKINPAUGH , non-relative, is Petitioner.			
		Father: JASON BAKER – Consent & Waiver of Notice filed 08/28/13; Personally served on 08/10/13			
		Mother: TORI BAKER – Consent & Waiver of Notice filed 08/28/13; Personally served on 08/26/13			
Cont. from 092513		Paternal grandfather: DAVID BAKER – Served by mail on 08/20/13		CONTINUED FROM 09/25/13 Minute Order from 09/25/13 states: Mother objects to the guardianship. The Court is informed that the minor is currently with the maternal grandfather and step-grandmother who will be filing a competing petition. The Court requests that a further report be provided by the DSS addressing the issue raised by mother regarding the alleged abuse of alcohol by Jessica Pickinpaugh and her lack of supervision of the minor. 1. Need proof of personal service at least 15 days before the hearing of Notice of Hearing with a copy of the <i>Petition for Appointment of Guardian of the Person</i> or Consent & Waiver of Notice for: - Rebekah Baker (minor)	
<input type="checkbox"/>	Aff.Sub.Wit.	Paternal grandmother: TONI APPLEBEE – Served by mail on 08/20/13			
<input checked="" type="checkbox"/>	Verified	Maternal grandfather: DANIEL YOUNG – Served by mail on 08/20/13			
<input type="checkbox"/>	Inventory	Maternal grandmother: ROWENA SVILICH – deceased			
<input type="checkbox"/>	PTC	Siblings: KIMBERLY BAKER (13) – Served by mail on 08/20/13, TIMOTHY BAKER (11), ERICK MYERS, JR. (1)			
<input type="checkbox"/>	Not.Cred.	Petitioner states that she is friend of the mother. The minor has been living with Petitioner and is enrolled in high school. The mother is unable to provide a stable and safe home life.			
<input checked="" type="checkbox"/>	Notice of Hrg	Objection to Guardianship filed by mother, Tori Baker, on 09/05/13 states: that she no longer agrees with the Petitioner being appointed as guardian. Objector states that she has learned that the minor is often left unsupervised with an 18 year old male and that she is exposed to drugs and alcohol use in the Petitioner's home. Mother wants the minor to live with her (mother's) parents.			
<input checked="" type="checkbox"/>	Aff.Mail	DSS Social Worker Irma Ramirez filed a report on 09/11/13.			
<input type="checkbox"/>	Aff.Pub.				
<input type="checkbox"/>	Sp.Ntc.				
<input checked="" type="checkbox"/>	Pers.Serv.				
<input checked="" type="checkbox"/>	Conf. Screen				
<input checked="" type="checkbox"/>	Letters				
<input checked="" type="checkbox"/>	Duties/Supp				
<input checked="" type="checkbox"/>	Objections				
<input type="checkbox"/>	Video Receipt				
<input checked="" type="checkbox"/>	CI Report				
<input type="checkbox"/>	9202				
<input checked="" type="checkbox"/>	Order				
<input type="checkbox"/>	Aff. Posting				
<input type="checkbox"/>	Status Rpt				
<input checked="" type="checkbox"/>	UCCJEA				
<input type="checkbox"/>	Citation				
<input type="checkbox"/>	FTB Notice				
				Reviewed by: JF	
				Reviewed on: 10/24/13	
				Updates:	
				Recommendation:	
				File 10A – Baker	

10B Rebeckah Baker (GUARD/P)**Case No. 13CEPR00642****Atty Ramirez, Irene A. (for Jessica Pickinpaugh – non-relative/competing Petitioner)****Atty Young, Daniel (pro per – maternal grandfather/Petitioner)****Atty Young, Shirley (pro per – maternal step-grandmother/Petitioner)****Petition for Appointment of Guardian of the Person (Prob. C. 1510)**

Age: 15		<u>NO TEMPORARY REQUESTED</u>		NEEDS/PROBLEMS/COMMENTS:	
		DANIEL YOUNG and SHIRLEY YOUNG,		<p>1. Notice of Hearing filed 10/21/13 states that the hearing date is 10/11/13 at item 4(a); however the correct hearing date is 10/30/13. It is unclear whether the Notice of Hearing served to the persons entitled to Notice had the incorrect hearing date. Need revised <i>Notice of Hearing</i> with the correct hearing date with proof of service's reflecting that the persons entitled to notice were served with a Notice of Hearing with the correct hearing date.</p>	
		maternal grandfather and step-grandmother, are Petitioners.			
		Father: JASON BAKER – Personally served on 10/13/13			
		Mother: TORI BAKER – Consent & Waiver of Notice filed 10/21/13			
Cont. from		Paternal grandfather: DAVID BAKER– Served by mail on 10/11/13,			
<input type="checkbox"/>	Aff.Sub.Wit.	Paternal grandmother: TONI APPLEBEE – Served by mail on 10/11/13,			
<input checked="" type="checkbox"/>	Verified	Maternal grandmother: ROWENA SVILICH - deceased			
<input type="checkbox"/>	Inventory	Siblings: KIMBERLY BAKER (13) – Served by mail on 10/11/13, TIMOTHY BAKER (11) – Served by mail on 10/11/13, ERICK MYERS, JR. (1)			
<input type="checkbox"/>	PTC	Petitioners state that Rebeckah is currently living with them and is going to school. The mother is unable to provide a safe and stable home. Rebeckah's youngest sibling was placed with petitioners by CPS. Petitioners believe that Rebeckah should be raised with her sibling.			
<input type="checkbox"/>	Not.Cred.	Court Investigator Julie Negrete filed a report on 10/18/13.			
<input checked="" type="checkbox"/>	Notice of Hrg				
<input checked="" type="checkbox"/>	Aff.Mail	w/			
<input type="checkbox"/>	Aff.Pub.				
<input type="checkbox"/>	Sp.Ntc.				
<input checked="" type="checkbox"/>	Pers.Serv.				
<input checked="" type="checkbox"/>	Conf. Screen				
<input checked="" type="checkbox"/>	Letters				
<input checked="" type="checkbox"/>	Duties/Supp				
<input type="checkbox"/>	Objections				
<input type="checkbox"/>	Video Receipt				
<input checked="" type="checkbox"/>	CI Report				
<input type="checkbox"/>	9202				
<input checked="" type="checkbox"/>	Order				
<input type="checkbox"/>	Aff. Posting				
<input type="checkbox"/>	Status Rpt				
<input checked="" type="checkbox"/>	UCCJEA				
<input type="checkbox"/>	Citation				
<input type="checkbox"/>	FTB Notice				
				Reviewed by: JF	
				Reviewed on: 10/25/13	
				Updates:	
				Recommendation:	
				File 10B – Baker	

10B

Atty **Magness, Marcus D. (for Anna N. Foster – Administrator)****Probate Status Hearing Re: Status of Administration; Filing of an Account or Petition for Final Distribution**

DOD: 02/26/01	<p>ANNA N. FOSTER, daughter/Administrator with limited IAEA with bond of \$100,000, is petitioner. Letters issued 5/11/2007.</p> <p>Background:</p> <ul style="list-style-type: none"> Sole asset of estate is real property located in Fresno. The value of the real property at the date of death was \$65,000.00. Decedent died intestate, survived by five children who are now living, and the living issue of two children who are now deceased. Since decedent's death, Petitioner has advanced funds for property taxes and homeowner's insurance. Department of Health Services filed a creditor's claim for \$17,181.64, which was allowed by Petitioner on 10/30/07. <p>There is no cash in estate to pay creditor's claim or to reimburse Petitioner for advanced funds.</p> <p>Order Confirming Sale of Real Property was entered 03/05/13.</p> <p>Status Report filed 08/22/13 states: The sole asset of the estate was sold for \$51,000.00. Prior to escrow closing, it was discovered that a \$12,000.00 Deed of Trust was recorded on the property in 1981. The Administrator was unable to locate the holders of the Deed of Trust. In accordance with Probate Code § 10362, Administrator sought and obtained an Ex Parte order authorizing the sale of the Property free and clear of the Deed of Trust and requiring the net proceeds of the sale be impounded with the Court. The Property sustained significant damage when it was vacated for the final walk through. The Buyers wrote a counter-offer at a reduced price of \$45,000.00, which the Administrator rejected and the sale went through for \$51,000.00. The net proceeds of the sale have been impounded with the Court pending resolution of the Deed of Trust issue. Administrator filed a Petition to Determine Interest in Real Property to ascertain who is entitled to the net proceeds of the sale that is set for hearing on 09/30/13. Administrator also obtained an order authorizing notice by publication. Administrator's attorney's office has received numerous phone calls regarding the petition. To date, no one has claimed to be the beneficiary of the Deed of Trust. Upon resolution of the 850 Petition, Administrator will prepare and file her First and Final Account and take the requisite steps to close the estate.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>CONTINUED FROM 08/23/13 Minute Order from 08/23/13 states: Counsel advises the Court that the property has been sold and the proceeds have been impounded with the Court.</p> <p>Order Determining Interest in Real Property was filed 09/30/13.</p> <p>1. Need Accounting and/or Petition for Distribution <u>or</u> current written status report pursuant to Local Rule 7.5, which states: In all matters set for status hearing, verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>
Cont. from 011813, 032213, 062113, 082313		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		

Reviewed by: JF
Reviewed on: 10/25/13
Updates:
Recommendation:
File 16 - Foster

DOD: 9-18-07	LAURA E. DOZIER , spouse, was appointed Administrator with Full IAEA, without bond on 02/04/08. Letters of Administration were issued on 02/04/08.	NEEDS/PROBLEMS/COMMENTS: Minute Order 11-30-12: Counsel informs the Court that he may have to withdraw as he is not getting any cooperation from his client who is not responding to any telephone calls or letters. The Court accepts counsel's representation that the lack of cooperation from his client is impairing his ability to move forward with this matter. The Court sets the matter for an Order to Show Cause on 1/22/13 regarding Laura Dozier's failure to fulfill responsibilities of administration; failure to communicate with counsel; failure to fulfill duties to beneficiaries, and imposition of sanctions in the amount of \$200.00. The Court orders Laura Dozier to be present on 1/22/13. Continued to 1-22-13 at 9am in Dept 303. Set on 1-22-13 at 9am in Dept 303 for Order to Show Cause Re: Failure to Fulfill Responsibilities of Administration; Failure to Communicate with Counsel; Failure to Fulfill Duties to Beneficiaries; Imposition of Sanctions in the Amount of \$200.00. Minute Order 1-22-13: Mr. Knudson advises the Court that he still needs additional information from Laura Dozier. He further advises that there is a creditor's claim from Fresno County Federal Credit Union. Mr. Knudson requests a continuance. Matter continued to 3/26/13. The Court orders Laura Dozier and David Knudson to be personally present on 3/26/13. Laura Dozier provides the following contact information to the Court: 1423 Griffith Wy, 93705; telephone # 477-9623. Continued to 3/26/13. OSC is dismissed. 1. Need first account or petition for final distribution, or verified status report. 2. The Court may require notice of further status hearings on the parties that have requested special notice of these proceedings. Additional Notes: Creditor's claims of Fresno County Federal Credit Union, Citibank and American Ambulance have been filed in this matter. A request for Special Notice has been filed by Sandra Dozier & Fresno County Federal Credit Union.
Cont. from 062012, 072712, 113012, 012213, 032613, 050713, 062513, 082313	I&A Partial No. 1 filed 12/02/08 reflects \$333,000.00 including real property in Madera County. I&A Final filed 12/02/08 reflects \$317,750.00 including real property in Fresno County and various vehicles. (Total I&A: \$647,750)	
Aff.Sub.Wit.	On 3-15-12, a Notice of Pendency of Action was filed stating that a Complaint for Money Due has been filed in 12CECG00823 MWA to recover money lent to the Decedent.	1. Need first account or petition for final distribution, or verified status report. 2. The Court may require notice of further status hearings on the parties that have requested special notice of these proceedings. Additional Notes: Creditor's claims of Fresno County Federal Credit Union, Citibank and American Ambulance have been filed in this matter. A request for Special Notice has been filed by Sandra Dozier & Fresno County Federal Credit Union.
Verified	Upon receipt of the Notice of Pendency of Action, the Court set status hearing for 6-20-12 for failure to file a first account or petition for final distribution.	
Inventory	At hearing on 6-20-12 , the Court set status conference on 7-27-12 and ordered Ms. Dozier to be personally present. Attorney Knudson provided an address for her.	
PTC	Status Report filed 7-19-12 stated that until the Madera County property is sold, there will not be any funds to pay creditors or make distribution, and it is anticipated that with the gradually improving real estate market, it may be possible to sell. Ms. Dozier requested that the administration be allowed to continue.	
Not.Cred.	At hearing on 7-27-12 , Counsel advised that the property consists of 40 acres of undeveloped property in the Coarsegold area, which was appraised at \$333,000, but is worth less. The Court set further status hearing for 11-30-12.	
Notice of Hrg	At hearing on 11-30-12 , OSC was set for 1-22-13 re Laure E. Dozier's failure to communicate with counsel.	
Aff.Mail	At hearing on 1-22-13 , Ms. Dozier was present and the OSC was dismissed. Mr. Knudson requested continuance. The Court ordered Ms. Dozier and Mr. Knudson to be personally present at the continued hearing on 3-26-13.	
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		Reviewed by: skc
Status Rpt		Reviewed on: 10-24-13
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 17 - Dozier

DOD: 3/8/2006 Cont. from 110912, 121412, 020113, 031513, 041913, 053113, 071913, 082313	<p>ARACELI SOTO GOMEZ was appointed Administrator without bond with full IAEA authority on 7/27/2009.</p> <p>Letters issued on 7/27/2009. Inventory and appraisal was due 12/27/2009.</p> <p>First Account or Petition for Final Distribution was due 7/27/2010.</p> <p>I&A filed 12-4-12 reflects a total estate value of \$68,035.00 consisting of a 1/3 interest in real property, various personal property items, and three vehicles.</p> <p>Status Report filed 12-12-12 states Attorney Cross has only a few days ago learned of a title problem which he is in the process of addressing. Apparently after the decedent's divorce in 1983, the decedent was awarded the property; however, because the judgment does not contain a full property description or even the APN, there is no record of transfer to the decedent alone. It appears application will need to be made in the dissolution action to either modify the judgment or have the clerk sign a deed conveying title in accordance with the judgment. Attorney Cross is unable to attend the hearing on time, and requests the matter be trailed, or preferably, continued to any date between Jan 15-Feb 15, 2013.</p> <p>Status Report (unverified) filed 3-14-13 requests continuance to at least 4-19-13 because clearance of title has not yet been completed.</p> <p>Status Report (unverified) filed 4-18-13 requests continuance to a date on or after 5-29-13 due to unexpected delays in clearance of title.</p> <p>Status Report (unverified) filed 5-30-13 states clearance of title to the 1/3 interest in real property has still not yet been completed. Attorney Cross requested four weeks. Matter continued to 7-19-13.</p> <p>As of 7-16-13, nothing further has been filed.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Continued from 11-9-12, 12-14-12, 2-1-13, 3-15-13, 4-19-13, 5-31-13, 7-19-13, 8-23-13</u></p> <p><i>Minute Order 7-19-13: Mr. Cross informs the Court that the title issue should be taken care of shortly.</i></p> <p><i>(As of 8-21-13, nothing further has been filed.)</i></p> <p>1. Need first account or petition for final distribution or current written status report.</p> <p><i>Note: Declaration filed 12-12-12 indicated that Mr. Cross intended to request a corrected judgment of dissolution in the old family law case; however, Court records do not indicate that any request has been made. At this point, what steps have been taken to correct the title issue?</i></p> <p>Update: Status Report filed 8-22-13 states clearance of title has not yet been completed and requests continuance of 4 weeks, but does not provide further details.</p>																																																			
<table border="1" style="width: 100%; border-collapse: collapse;"> <tr><td style="width: 50%;">Aff.Sub.Wit.</td><td style="width: 50%;"></td></tr> <tr><td>Verified</td><td></td></tr> <tr><td>Inventory</td><td></td></tr> <tr><td>PTC</td><td></td></tr> <tr><td>Not.Cred.</td><td></td></tr> <tr><td>Notice of Hrg</td><td></td></tr> <tr><td>Aff.Mail</td><td></td></tr> <tr><td>Aff.Pub.</td><td></td></tr> <tr><td>Sp.Ntc.</td><td></td></tr> <tr><td>Pers.Serv.</td><td></td></tr> <tr><td>Conf. Screen</td><td></td></tr> <tr><td>Letters</td><td></td></tr> <tr><td>Duties/Supp</td><td></td></tr> <tr><td>Objections</td><td></td></tr> <tr><td>Video Receipt</td><td></td></tr> <tr><td>CI Report</td><td></td></tr> <tr><td>9202</td><td></td></tr> <tr><td>Order</td><td></td></tr> <tr><td>Aff. Posting</td><td></td></tr> <tr><td>Status Rpt</td><td style="text-align: center;">X</td></tr> <tr><td>UCCJEA</td><td></td></tr> <tr><td>Citation</td><td></td></tr> <tr><td>FTB Notice</td><td></td></tr> </table>	Aff.Sub.Wit.		Verified		Inventory		PTC		Not.Cred.		Notice of Hrg		Aff.Mail		Aff.Pub.		Sp.Ntc.		Pers.Serv.		Conf. Screen		Letters		Duties/Supp		Objections		Video Receipt		CI Report		9202		Order		Aff. Posting		Status Rpt	X	UCCJEA		Citation		FTB Notice			<table border="1" style="width: 100%; border-collapse: collapse;"> <tr><td>Reviewed by: skc</td></tr> <tr><td>Reviewed on: 10-24-13</td></tr> <tr><td>Updates:</td></tr> <tr><td>Recommendation:</td></tr> <tr><td>File 18 - Soto</td></tr> </table>	Reviewed by: skc	Reviewed on: 10-24-13	Updates:	Recommendation:	File 18 - Soto
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Age: 41		TEMP EXPIRES 9-25-13	NEEDS/PROBLEMS/COMMENTS: <u>Continued from 9-25-13 (all issues cured)</u>
		MARIA CUEVAS , Sister, is Petitioner and requests appointment as Conservator of the Person with medical consent powers and as Conservator of the Estate without bond.	
Cont. from 092513		Capacity Declaration by Intisab Sultan, MD, filed 9-24-13.	
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
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	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
✓	Citation		
	FTB Notice		
		Estimated Value of Estate: SSDI Benefits: \$5,784 plus wages of \$140.00 (annual) Petitioner states the proposed Conservatee is developmentally disabled due to Down Syndrome and suffers from impairment of communication skills, learning, self care, self direction, capacity for independent living and is unable to be self sufficient economically. She is not able to meet her self care needs and needs assistance with hygiene. See attached reports from CVRC and her physician. Her needs were primarily met by their mother, how passed away in January 2013, and their father passed away in June 2013. Their brother is currently incarcerated and is not able to assist. Court Investigator Jo Ann Morris filed a report on 9-18-13.	
			Reviewed by: skc
			Reviewed on: 10-24-13
			Updates:
			Recommendation:
			File 21 – Varela